



SILVER VALLEY METALS

TSXV: SILV, OTCQB: SVMFF
www.silvervalleymetals.com

MEXI-CAN SOP- Lithium Project

- Electric Vehicle & Energy Storage demand is driving the need for aggressive exploration.
- Demand for potash fertilizer in Mexico has become a national priority as Mexico is completely dependent on imports for these commodities
- Silver Valley Metals owns 100% of a current NI 43-101 compliant SOP-Lithium resource in central Mexico

Potassium(SOP)-Lithium Deposit - NI -43101 Compliant Sediment Resource

Project Highlights

100% OWNED POTASSIUM (SOP) - LITHIUM PROJECT IN MEXICO WITH NI 43-101 INFERRED RESOURCE

- 100% ownership of three high priority sediment and brine salar targets. Principal salars: Santa Clara, La Salada, Caligüey
- Contained **243,000 tonnes of lithium carbonate equivalent (LCE)** and **12.3 Mt of sulphate of potash (SOP)** - Dual high value commodities of SOP and Lithium as co-products.
- Maiden Mineral Resource Estimate (NI 43-101 compliant) of 120Mt of Inferred Mineral Resources grading 4.6% potassium (K) and 380ppm lithium (Li).
- A continuous high-lithium portion of La Salada salar containing 7Mt grading **1,490 ppm** within a total 20Mt grading 4.1% potassium (K) and 880 ppm Lithium (Li).
- Santa Clara, the most prospective and largest salar in the District, possesses size and scale (5km x 3km) with grades from the first 5m in sediments averaging ~4.8% potassium and **10.25% sulphate of potash** over the salar.

Maiden Mineral Resource Estimate

| MAIDEN MINERAL RESOURCE ESTIMATE | | | | |
|----------------------------------|---------------------------|-------------|------------|------------|
| SALAR | MINERAL RESOURCE CATEGORY | TONNES (MT) | K (%) | LI (PPM) |
| LA SALADA | Inferred | 20 | 4.1 | 880 |
| SANTA CLARA | | 85 | 4.8 | 264 |
| CALIGÜEY | | 15 | 4.3 | 373 |
| TOTAL | | 120 | 4.6 | 380 |

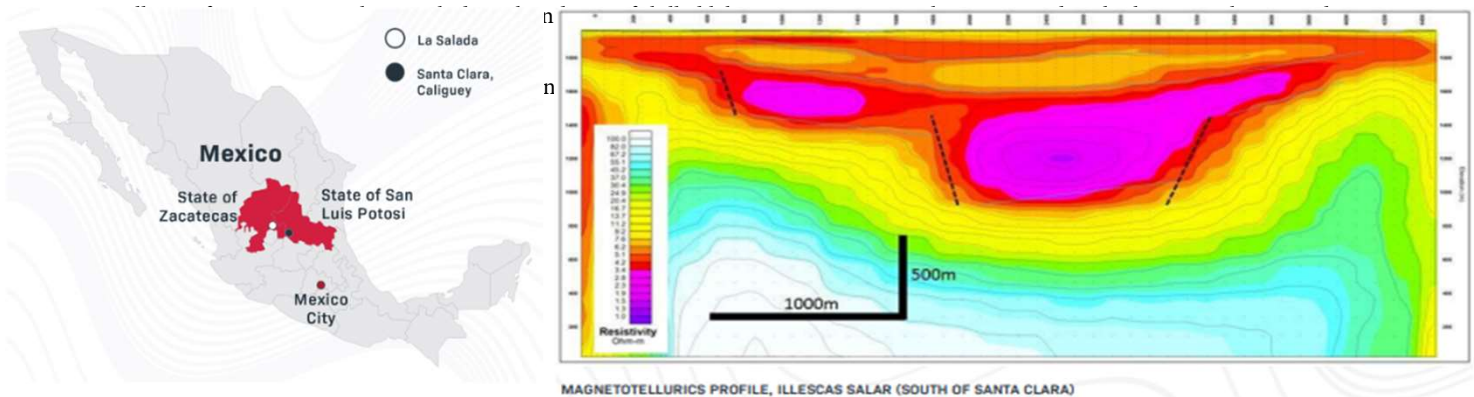
| LA SALADA SALAR MINERAL RESOURCE ESTIMATE | | | | |
|---|---------------------------|-------------|------------|------------|
| SALAR | MINERAL RESOURCE CATEGORY | TONNES (MT) | K (%) | LI (PPM) |
| POTASSIUM | Inferred | 11 | 5.3 | 518 |
| HIGH LITHIUM | | 7 | 2.5 | 1,488 |
| LOW LITHIUM | | 2 | 2.3 | 782 |
| TOTAL | | 20 | 4.1 | 880 |

This presentation contains forward looking statements within the meaning of applicable Canadian securities legislation. Such forward-looking statements are based on a number assumptions. The actual results could differ materially from those anticipated.

Technical information contained in this presentation has been prepared or under the supervision of Timothy Mosey, B.Sc., M.Sc., SME who is a 'Qualified Person' for the purpose of NI 43-101.

Exploration Targeting in 2025

- High priority for sediment exploration expansion and future deep aquifer basin target drilling for Sulphate Of Potash and Lithium brine.
- Sediment sampling is restricted to 5 metre depths in most areas; excellent exploration potential to increase the Mineral Resource at depth and by extending the sampling to the edge of the salar basins where sampling has not taken place.
- Santa Clara salar is the largest in the district and hypothesized that it may be the centre point of a regional basin - strong brine target potential
- Regional geophysics results indicate Santa Clara aquifer basin depths ranging from 100m to 1,000m+ below surface, which is analogous to similar producing brine aquifers at Clayton Valley, Nevada.
- Near surface **brine** samples at La Salada salar were collected within 32 shallow auger holes ranging from 4.5 metres to 26 metres deep returning high potassium and sulphate values; potassium peaked at **27,300mg/l** with an average of **12,718mg/l** and sulphate(SO4) **peaked at 40,000mg/l with an average of 16,594mg/l average from all holes**
- For comparison purposes the potassium grade target for a SOP Feasibility study located in Utah (Sevier Playa) is 2,240 mg/L
- At Caligüey salar brine from 20m wells pumped to the surface and concentrated by evaporation yielded lithium results of 1.2 - 2.1% (12,000 - 21,000 mg/l). This was completed historically by the Mexican Geological Survey and is planned for follow up in 2025
- Large land position and first mover advantage in a new District within an emerging potassium-lithium province in the Central Mexican Plateau.
- Mexico imports near 100% of all potash – significant opportunity to fulfill Mexico's demand needs.



| <u>SHARE CAPITALIZATION</u> | |
|--|-------|
| Common Shares: | 57.7M |
| Options | 3.1M |
| Total Shares (FD) | 61.0M |
| | |
| <u>CORPORATE HQ</u> | |
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| <u>STOCK INFO</u> | |
|----------------------------------|-----------|
| <u>Symbols</u> | |
| TSXV: | SILV |
| OTCQB: | SVMFF |
| Recent Price: | C\$0.04 |
| Average Daily Volume (combined): | 200,521 |
| | |
| Market Cap (simple): | C\$2.31M |
| Market Cap (FD): | C\$ 2.59M |
| 52-week High: | C\$0.12 |
| 52-week Low: | C\$0.02 |